

# Cost Segregation Estimate Request

For a complimentary Cost Segregation Estimate please complete the following form and email all necessary information to [jmorris@costsegresults.net](mailto:jmorris@costsegresults.net)

## CPA Info:

Name:

Phone:

Email:

## Owner / Client Information:

\* Owner's Name:

Email:

Fax:

\* Contact:

Phone:

Mailing Address (if different):

Entity Name (Holding Company):

## Property Information:

\* Property Name:

\* Description:

\* Lot Size or Acreage:

Building Usage:

Building Sq Footage:

No. of Floors:

Tenants:

Yes

No

Property Physical Address:

City:

State:

Zip:

\* Was the Building BUILT, PURCHASED OR REMODELED?:

Built:

Purchased:

Remodeled:

\* Build Cost:

\* Purchase Cost:

\* Land Value at Purchase:

\* Date Building purchased or final construction completed and placed in service:

## Required Documents: (Please email)

\*Tax Depreciation Schedules (if any filed)

\*If NEW BUILD provide Contractors Final AIA Payment Application

\*If NEW PURCHASE provide Closing Statement, Recent Appraisal & Land Value